



# Family & Inheritance and Family Planning

(Wealth Management)

# Family & Inheritance and Family Planning

**Analysis and asset restructuring in Brazil and internationally, and organizing Succession Planning**

**Guidance on the preparation of income tax returns for those who have income and/or equity in Brazil, and calculation of taxes from transactions.**

**Stakeholder management among family, members and other family business partners, and advice to directors, and executives of multinationals in making operational decisions. Assistance to in compensation Planning, including analysis Shares and Benefits (stock options, RSUs, etc.).**

**Assistance in preparing and formalizing documents, whether Civil (such as wills, family agreements, institution of family property, segregation of private assets, simple, conditional donations or with protective clauses, institution of usufruct) or Corporate (minutes of shareholders' meetings, shareholders' agreements, investment agreements, or call or put options).**

**Analysis and advisory in assessing the claims of family members regarding the characteristics of the existing heritage and the intentions as to the form of its preservation and transmission.**

**Assistance in preparing a prenuptial and post-nuptial agreements, several contracts including marriage and goods arrangements, divorce documents, and advice for validating marriage con-**

**Representation in judicial and extrajudicial lawsuit in family cases in general, including changes in property and goods arrangements, recognition and dissolution of stable unions, divorces, alimony, review of child and inept custody, recognition of paternity, permits, incapacity and interdiction.**

**Support in Judicial and extrajudicial procedures in cases relating to inventories and asset divisions, probate proceedings, validation of declarations, income and taxes rates.**



# Our recognitions



Análise  
Advocacia (2021)



Chambers & Partners  
Brazil (2021 & 2022)



Leaders League  
(2021, 2022  
& 2023)



Transactional  
Track Record  
(2021 & 2022)



The Legal  
500 (2022)

## Meet our Partners



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