



Venture Capital

We advise investors, investment funds, corporate venture capital branches and start-ups (in all stages) in their investment rounds.

Our services cover

Transactional:

Advising on financing rounds. Our services include:

- a.** Due Diligence (legal audit of business assets and companies, along with the monitoring and support of the company submitted to an audit).
- b.** National and international corporate structuring.
- c.** Operations and project financing.
- d.** Tax planning (tax efficiency and risk mitigation of the transfer or purchase of business assets).

Advising throughout all cycles of financing rounds of a start-up company, including angel investment, seed capital, series of rounds, private equity, founders exit and IPO.

Our services include:

- a.** Negotiation, drafting and review of investment contracts and acts (term-sheet, NDA, MoU, SPA, shareholder agreements, side letters, cap tables, NVCA documents, etc.).
 - b.** Negotiation, drafting and review of equity contracts (vesting, stock option, loans, and convertible debentures, etc.).
- Incorporation and constitution of investment entities abroad (LLC, Corporation, BVI, KY, DE etc.).
 - Structuring of investment funds in Brazil.
 - Support in structuring investment funds abroad.



Our recognitions



Análise Advocacia (2021)



Chambers & Partners Brazil (2021 & 2022)



Leaders League (2021, 2022 & 2023)



Transactional Track Record (2021 & 2022)



The Legal 500 (2022)

Meet our Partners



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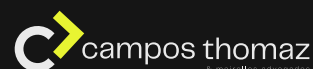
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